A Biomechanical Analysis of Handcycling: A Case Study

Arnaud Faupin, Philippe Gorce, Eric Watelain, Christophe Meyer, and Andre Thevenon

The aim of this study was to investigate muscle activity, kinematic, and handgrip-force pattern generation during handcycling. One able-bodied participant performed a 1-min exercise test on a handcycle at 70 revolutions per minute. This article proposes an original data collection and analysis methodology that gathers synchronized kinematics, kinetics, and electromyography. Such data, which most often appear complex, are easily summarized using this methodology. This preliminary study has an new setup and offers good indications on the biomechanical pattern for handcycling movement analysis.

Keywords: handcycling, kinematics, kinetics, EMG

It has been demonstrated that manual wheelchair propulsion has a low mechanical efficiency (van der Woude et al., 2001). Thus, research has shown renewed interest in complementary propulsion strategies, such as the application of an arm crank system used in handcycling, in an effort to increase the efficiency of upper extremity ambulation. Handcycling has enhanced mobility in daily life activities and increased training and sports opportunities for wheelchair-dependent users. However, research on handcycling is scarce and limited to physiological studies evaluating the metabolic responses and race performance of handcyle athletes (Janssen et al., 2001), the influence of different cadence strategies in handcycling (Verellen et al., 2004a), comparing gross mechanical efficiency during handcycling compared with manual wheelchair propulsion (Mukherjee & Samanta, 2001; Dallmeijer et al., 2004), and comparing asynchronous and synchronous cranking during handcycling (van der Woude et al., 2000; Abel et al., 2003).

Thus far, few studies about the biomechanics of handcycling exist in the literature (van der Woude et al., 2001, 2006). At present, very few data concerning the kinematic (Faupin et al., 2004, 2006, 2008), kinetic (Verellen et al., 2004b), and surface electromyographic (EMG) (DeCoster et al., 1999) parameters of handcycling are available. However, to the best of our knowledge, no one has synchronized the muscle activity patterns, and kinematic and force-generation patterns during handcycling. Understanding the biomechanics of handcycling propulsion is important to improve the quality of life for wheelchair users in general, and to optimize performance and especially in the ergonomic optimization of the position of the user on his or her handcycle. This exploratory case study, which focuses on a biomechanical analysis of handcycling at a low level of propulsion, first aims to propose an original methodology that combines kinetics, kinematics, and electromyography acquisition and presentation. Second, the initial results of this pilot study should provide information about specific patterns in one able-bodied subject’s handcycling and offer some short- and long-term perspectives on investigations for specific users, such as spinal cord–injured athletes.

Methodology

Experimental Protocol
One able-bodied participant (age: 24 years, mass: 65 kg, height: 170 cm), inexperienced in handcycling, was fully informed of any risks before giving her written informed consent to participate in this experiment. Once settled onto the handcycle, which was connected to a home trainer, the participant had 10 min to become accustomed
to the equipment. This participant then performed a 1-min exercise test at a crank rate of 70 rpm, imposed by metronome. The experimental procedures were approved by the local ethics committee and complied with the ethical standards of the 1975 Helsinki Declaration modified in 1983.

**Instrumentation**

An adjustable sport handcycle with synchronous crank montage was used in this study (Sopur, Spirit 470, Sunrise Medical of Heidelberg, Germany). The backrest of the handcycle was tilted backward at an angle of 45°. The handcycle was connected to a computer-linked ergocycle (Elite, Axiom, Italy). The Elite Axiom ergocycle (Bertucci et al., 2005) was equipped with a motor unit that imposed a constant rolling resistance on the front wheel. The rolling resistance was also chosen by the researcher (1% in the current study).

Kinematic, kinetic, and EMG data were collected on the right side during the second 30 s of the 1-min exercise test. Five complete crank cycles were analyzed for all parameters. MATLAB (MathWorks, Inc., Natick, MA) programs were used for the data calculations.

**Kinematic Data**

The 3-D movement analysis was performed using a Vicon 370 system (Oxford Metrics, Oxford, UK) that comprised six digital cameras. Figure 1 shows the positioning of the 22 anatomical and technical markers used. Two reflective markers attached to the handgrip and one on the crank axis allowed the handgrip’s angular position (Figure 1) to be obtained and the handgrip orientation (θ) and the crank angle (θ) to be measured.

Anatomic frames were defined according to the International Society of Biomechanics recommendations (Wu & Cavanagh, 1995). The upper part of the human body was considered to be an articulated system composed of rigid bodies corresponding to the following body segments: head, trunk, arm, forearm, and hand. Thus, Euler angles were chosen to describe the relative movement of the body segments, and the global optimization method was used to minimize measurement errors due to sliding skin (Roux et al., 2002). During the test, the maximum and minimum angles and the total range of motion in degrees were calculated for the shoulder (flexion/extension, internal/external rotation, and abduction/adduction), the elbow (flexion/extension) and the wrist (flexion/extension, radial/ulnar deviation). Kinematic data were filtered using a fourth-order digital Butterworth filter with a cutoff frequency of 6 Hz (Cooper et al., 2002). Kinematic data (Figure 2) were averaged for five consecutive cycles and normalized according to the crank angle (0–360°).

**Kinetic Data**

A freely rotating instrumented right dynamometric handgrip (Sensy, 9PED version [aluminum], France) with an attached handgrip was used to measure normal and tangential forces. The handgrip was calibrated by hanging weights (from 0 to 1500 N) to a dynamometric calibration device fastened to the handgrip, and voltage outputs from foil strain gages were amplified and then recorded. A linear regression equation showed that handgrip voltage was a strong predictor of handgrip force ($R^2 = .99$). The dynamometric handgrip was connected to the Vicon system for synchronous acquisition of all the different types of data. Kinematic data were collected at a frequency of 60 Hz, whereas forces and EMG data were collected at a frequency of 1200 Hz. These 1200-Hz signals were then low sampled (from 1200 to 60 Hz), using a cubic spline function for synchronization with the kinematic data. Kinetic data were filtered through a fourth-order digital Butterworth filter with a cutoff frequency of 10 Hz (Cooper et al., 1998).

The handgrip reference system measured normal ($F_n$) and tangential ($F_t$) forces. These measured force components, along with the handgrip orientations (θ) and the crank angle (θ), were used to calculate the total ($F_{tot}$), radial ($F_{rad}$) and the effective ($F_{eff}$) force for the global reference system (GRS). The term $F_{tot}$, which is the total force applied to the handgrip, was calculated mathematically using the vector sum of the force components (in newtons):

$$F_{tot} = \sqrt{F_{eff}^2 + F_{rad}^2}$$

According to the literature on manual wheelchair propulsion or cycling (Boninger et al., 1997; Zameziati

---

**Figure 1** — Schematic setup. Kinematic marker (• anatomical, ○ technical) positions are indicated on the left side and handgrip kinetics, on the right side. The total force ($F_{tot}$), the radial force ($F_{rad}$), and the effective force ($F_{eff}$) were calculated from the normal force ($F_n$), the tangential force ($F_t$), the handgrip orientation (θ) and the crank angle (θ) in the global reference system (GRS). x and y are three-dimensional coordinates in the GRS.
et al., 2006), the ratio between the total force and the force tangential to the crank rotation—or the effective force $F_{eff}$—the only force component that contributes to the forward motion of the handcycle is used to calculate the movement effectiveness. Therefore, the following equation was used to calculate the 2-D fraction effective force ($\text{FEF}_{2D}$) during the complete cycle:

$$\text{FEF}_{2D} = \frac{\int_{\theta_{0}}^{\theta_{n}} F_{eff}(\theta) d\theta}{\int_{\theta_{0}}^{\theta_{n}} F_{tot}(\theta) d\theta} \times 100$$

(2)

EMG Data

Muscular activity was recorded with the help of a surface EMG model MA300 (Motion Laboratory Systems, Inc.) using pre-gelled disposable surface electrodes. Electrodes were positioned with an interelectrode distance of 20 mm on the following muscles: biceps brachii (Bi), triceps brachii (Ti), pectoralis major (Pm), upper trapezius (Tr), anterior deltoid (Da), and posterior deltoid (Dp). The linear envelope of the raw signal was obtained by full-wave rectifying signals. Electromyographic (Figure 3) data were averaged for five consecutive cycles and normalized according to the crank angle (0–360°) for duration and maximal voluntary contraction for range. Electromyographic activation was defined as an activity with an intensity equivalent to at least 5% of the muscle test level for duration of minimum 5% of the entire cycle (Mulroy et al., 1996).

Statistical Analysis

The average and standard deviations over the five consecutive complete crank cycles were calculated. To evaluate the consistency of the value within-cycle force pattern distribution, the variation coefficient (VC) was calculated as a ratio of the mean standard deviation to the average; this is a dispersion indicator (Verellen et al., 2004b).

Results

Figure 4 summarizes the relationships between the forces applied on the cranks, the activated muscles, and the angular parameters of the upper body, thus improving the understanding of the movement pattern. The different activated muscles are presented inside a representation of the crank trajectory. Solid lines indicate the direction and magnitude of the resultant force on the handgrip. Linked to the direction of the resultant force, the $\text{FEF}_{2D}$ is equal to 85%, with a VC equal to 11%. The four diamonds, each pair connected by a solid black line, indicate the crank orientation and position.

Discussion

It should be emphasized that the data presented here are from a single able-bodied participant. Therefore we do not know if they are completely transferable to wheelchair-dependent users with trunk and/or upper-limb disabilities. Nevertheless, resulting from this development, handcycling as a sporting discipline has spread to a larger population. Hence, handcycling competitions are not only for people with limited trunk function (such as those with spinal cord injuries), but are also open to disabled athletes with good trunk control (such as polio sufferers or leg amputees). Furthermore, outside International Paralympic Committee events, the European Handcycle Circuit includes able-bodied athletes in its championships—this further boosts the
The calculated $FEF_{2D}$ value (85%) is higher than the values existing in manual wheelchair propulsion ranging from 47% (Wu et al., 1998) to 81% (Veeger et al., 1992). It consequently seems that, regardless of a participant’s experience, force application is highly efficient in handcycling. Values in handcycling are more comparable to those of cycling (Coyle et al., 1991), as differentiated from those of manual wheelchair propulsion, which might be explained by a closed loop movement. Also comparable to cycling (Zameziati et al., 2006) is that force application appears continuous throughout the propulsion cycle (Figure 4).

In addition, using the variation coefficient—which is considered as a key parameter in assessing the efficiency of cyclic movement such as cycling (Caldwell et al., 1998) or handcycling (Verellen et al., 2004b; Bafghi et al., 2008)—we considered the reproducibility of the force pattern as consistent given VC is equal to 11% for $FEF_{2D}$. Such finding is in line with the literature (Verellen et al., 2004b).

Figure 4 shows muscle activation during five complete cycles. One can see that the handgrip orientation can be broken down into two phases: the first between 0° and 180° and the second between 180° and 360°. The handgrip orientation is related with the wrist kinematics (flexion/extension, radial/ulnar deviation); these two transitional phases coincide with the full flexion and extension of the elbow (Figure 2). Muscle Bi is activated between 0° and 180°, whereas logically Ti is activated between 180° and 360°. Using only these parameters, we could define a pull phase corresponding to the activity of Bi between 0° and 180° and a push phase corresponding to the activity of Ti between 180° and 360°. In this case, 0° (i.e., 360°) and 180° would correspond to two transition phases. We found weak concomitant Ti activity with Bi activity, which indicates a co-contraction time lapse (Figure 4). This phenomenon can be explained by Bernstein’s theory, which it says that a novice participant reduces the number of degrees of freedom in a new task by muscle co-contractions. However, handcycling is a guided movement with a limited degree of freedom, and we did not observe co-contraction for the other antagonist pairs. This observation must, of course, be confirmed with a larger and more experienced population.

Consequently, this study offers some short- and long-term perspectives. A more substantial experimental database would allow us to develop a specific biomechanical model. Parameters related to handbike configuration, such as crank adjustments (height, width, shape, with handles, etc.), the backrest angle, or the distance of the seat compared with the cranks will be taken into consideration in modeling to highlight their respective influences. Parameters related to a participant’s morphology (center of gravity of the trunk, of each limb segment) and to motor and functional user’s abilities will also require particular attention. Moreover, dynamic movement modeling is nowadays a subject of research, the results of which have effects on the ergonomic optimization of several mechanisms. This kind of work could also have industrial repercussions on vehicle design for motor-disabled users. Therefore, we invite regular handbikers to be mindful of these considerations, be it during a reeducation program or during sports training.

To conclude, this preliminary study has an original setup and offers good indications on the biomechanical pattern for handcycling movement, which has not been extensively described in the literature. The methods used, sometimes appearing complex, are innovative and combine kinetics, kinematics, and electromyography. Their results are summarized in an easy way. However, future experiments need to be performed on several novice subjects and on persons from specific disease groups, particularly with amputees and persons with spinal cord injuries, the principal groups who use handbikes.
Acknowledgments
The authors thank Olivier Remy-Neris and André Thevenon for their scientific help and Stéphane Bouillard for technical assistance during the experiment. This project was performed in the J. Calvé Center (Groupe Hopale, 72 esplanade Parmentier, 62608 Berck sur mer). The authors also thank the Institut Garches, which allowed us to perform this project through its financial participation (Hôpital Raymond Poincaré, 104, boulevard Raymond-Poincaré, 92380 Garches.)

References


